

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Peninsula Land Limited

Scrip Code, Name of the scrip, class of security : PENINLAND

As on Date : 31-Dec-2013

| | | | |
|---|-------------------------------|---|--|
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 279201220 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|----------------|--|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 5 | 5586110 | 5586110 | 2.00 | 2.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 66414 | 66414 | 0.02 | 0.02 | 0 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |

| | | | | | | | | |
|------------|--|----|-----------|-----------|-------|-------|----------|-------|
| (e) | Any Other (Total) | 2 | 149929248 | 149929248 | 53.70 | 53.70 | 42666914 | 28.46 |
| (e1) | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | 1 | 148929248 | 148929248 | 53.34 | 53.34 | 42666914 | 28.65 |
| (e2) | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | 1 | 1000000 | 1000000 | 0.36 | 0.36 | 0 | 0.00 |
| | Sub-Total (A)(1) | 8 | 155581772 | 155581772 | 55.72 | 55.72 | 42666914 | 27.42 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 155581772 | 155581772 | 55.72 | 55.72 | 42666914 | 27.42 |
| (B) | Public shareholding³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 7 | 29323 | 3528 | 0.01 | 0.01 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 36 | 884402 | 833442 | 0.32 | 0.32 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 6 | 12321150 | 12318650 | 4.41 | 4.41 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 35 | 49346524 | 49337274 | 17.67 | 17.67 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 84 | 62581399 | 62492894 | 22.41 | 22.41 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |

| | | | | | | | | |
|------|--|-------|-----------|-----------|--------|--------|----------|-------|
| (a) | Bodies Corporate | 1017 | 27991502 | 27641597 | 10.03 | 10.03 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 48445 | 24023805 | 19144170 | 8.60 | 8.60 | N.A. | N.A. |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 28 | 7957254 | 7481589 | 2.85 | 2.85 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other (Total) | 466 | 1065488 | 990538 | 0.38 | 0.38 | N.A. | N.A. |
| (d1) | Clearing Member | 108 | 335806 | 335806 | 0.12 | 0.12 | N.A. | N.A. |
| (d2) | NRIs | 358 | 729682 | 654732 | 0.26 | 0.26 | N.A. | N.A. |
| | Sub-Total (B)(2) | 49956 | 61038049 | 55257894 | 21.86 | 21.86 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 50040 | 123619448 | 117750788 | 44.28 | 44.28 | N.A. | N.A. |
| | TOTAL (A)+(B) | 50048 | 279201220 | 273332560 | 100.00 | 100.00 | 42666914 | 15.28 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 50048 | 279201220 | 273332560 | N.A. | 100.00 | 42666914 | 15.28 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|------------------------|-------------------|---|--|---|---|------------------------------|---|--|---|--|
| | | | Number | as a % of grand total (A) + (B) + (C) (V) | Number | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | Number of convertible securities held (XI) | As a % total number of convertible securities of the same class (XII) | |
| 1 | Urvi A. Piramal | AAAJP8861F | 2792015 | 1.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1.00 |
| 2 | Rajeev A. Piramal | AAEPP7727R | 921365 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.33 |
| 3 | Harshvardhan A.Piramal | AAEPP7728A | 921365 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.33 |
| 4 | Nandan A.Piramal | AFWPP9313E | 921365 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.33 |
| 5 | Kalpna Singhania | ABVPS4726R | 30000 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.01 |
| 6 | Powerjet Carriers And Transporters Pvt.Ltd | AAECP7951J | 66414 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.02 |
| 7 | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | AABTM3068P | 1000000 | 0.36 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.36 |
| 8 | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | AACTA4230A | 148929248 | 53.34 | 42666914 | 28.65 | 15.28 | 0 | 0.00 | 0 | 0.00 | 53.34 |
| | TOTAL | | 155581772 | 55.72 | 42666914 | 27.42 | 15.28 | 0 | 0.00 | 0 | 0.00 | 55.72 |

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|--|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Life Insurance Corporation of India | AAACL0582H | 7411369 | 2.65 | 0 | 0.00 | 0 | 0.00 | 2.65 |
| 2 | Franklin Templeton Investment Funds | AABCT5310J | 20709266 | 7.42 | 0 | 0.00 | 0 | 0.00 | 7.42 |
| 3 | Universal Investment GMBH A/c. BAYVK A2-Funds | AAAAB6259M | 3945423 | 1.41 | 0 | 0.00 | 0 | 0.00 | 1.41 |
| 4 | Templeton Emerging Markets Investment Trust PLC | AAACT5804E | 15595175 | 5.59 | 0 | 0.00 | 0 | 0.00 | 5.59 |
| 5 | Highend Mercantile Pvt.Ltd | AABCH8883J | 4241308 | 1.52 | 0 | 0.00 | 0 | 0.00 | 1.52 |
| 6 | Newdeal Multitrade Pvt Ltd | AACCN4577G | 12404106 | 4.44 | 0 | 0.00 | 0 | 0.00 | 4.44 |
| 7 | Blossom Mercantile Pvt.Ltd. | AADCB1825C | 4710645 | 1.69 | 0 | 0.00 | 0 | 0.00 | 1.69 |
| 8 | Peninsula Land Limited Employee Stock Option Scheme through its trustee Mahesh Shrikrishna Gupta jointly with Narendra Kumar Aneja | AABTP1779J | 3411307 | 1.22 | 0 | 0.00 | 0 | 0.00 | 1.22 |
| | TOTAL | | 72428599 | 25.94 | 0 | 0.00 | | 0.00 | 25.94 |

D(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|---|------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Franklin Templeton Investment Funds | AABCT5310J | 20709266 | 7.42 | 0 | 0.00 | 0 | 0.00 | 7.42 |
| 2 | Templeton Emerging Markets Investment Trust PLC | AAACT5804E | 15595175 | 5.59 | 0 | 0.00 | 0 | 0.00 | 5.59 |
| | TOTAL | | 36304441 | 13.00 | 0 | 0.00 | 0 | 0.00 | 13.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------|----------------------------|--|
| 1 | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | AACTA4230A | 29220513 | 10.47 |
| | TOTAL | | 29220513 | 10.47 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. (I) | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI) | |
|----------------|---|--|-----------------|----------------|---|--------------------------------------|---|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group² | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

| | | | | | | | |
|------------|---|---|---|---|---|------|------|
| | (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |