(I)(a) Statement showing Shareholding Pattern

Name of the Company : Peninsula Land Limited Scrip Code, Name of the scrip, class of security : PENINLAND As on Date : 30-Sep-2012

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the company |
|---|-------------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | the company, assuming full |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 279201220 | | |

(I)(a) Statement showing Shareholding Pattern

| Sr. no. | Category of shareholder | Number of shareholders | Total number | Number of shares held in dematerialized | percentage of t | holding as a total number of ares | | d or otherwise ıbered |
|------------|--|------------------------|-------------------|---|--|---|-------------------------------|---|
| (I) | (II) | (III) | of shares (IV) | form (V) | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter Group ² | | | | | | | |
| 1) | Indian | | | | | | | |
| a) | Individuals/Hindu Undivided Family | 5 | 5586110 | 5586110 | 2.00 | 2.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 66414 | 66414 | 0.02 | 0.02 | 0 | 0.00 |
| d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other (Total) | 2 | 149929248 | 149929248 | 53.70 | 53.70 | 42666914 | 28.46 |
| (e1) | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | 1 | 148929248 | 148929248 | 53.34 | 53.34 | 42666914 | 28.65 |
| e2) | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | 1 | 1000000 | | | | 0 | |
| | Sub-Total (A)(1) | 8 | 155581772 | 155581772 | 55.72 | 55.72 | 42666914 | 27.42 |
| 2) | Foreign | | | | | | | |
| a) | Individuals (Non- Resident Individuals/Forei gn Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b) | Bodies Corporate | 0 | 0 | 0 | | | 0 | |
| c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d) | Qualified Foreign Investor | 0 | | | | | 0 | |
| e) | Any Other (Total) | 0 | | | | 0.00 | 0 | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 8 | 155581772 | 155581772 | 55.72 | 55.72 | 42666914 | 27.42 |
| (B) | Public | | | | | | | |

| | shareholding ³ | | | | | | | |
|------|---|-------|-----------|-----------|--------|--------|----------|-------|
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 6 | 25795 | 0 | 0.01 | 0.01 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 34 | 860395 | 809435 | 0.31 | 0.31 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 7 | 12281599 | 12277129 | 4.40 | 4.40 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 31 | 56545591 | 56536341 | 20.25 | 20.25 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | N.A. |
| (i) | Any Other (Total) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(1) | 78 | 69713380 | 69622905 | 24.97 | 24.97 | N.A. | N.A. |
| (2) | Non-institutions | 1 | | | | | | |
| (a) | Bodies Corporate | 916 | 24614247 | 24241542 | 8.82 | 8.82 | N.A. | N.A. |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 49372 | 22760061 | 17748561 | 8.15 | 8.15 | N.A. | N.A. |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 18 | 5899755 | 5424090 | 2.11 | 2.11 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other (Total) | 493 | 632005 | 557055 | 0.23 | 0.23 | N.A. | N.A. |
| (d1) | Clearing Member | 119 | 120458 | 120458 | 0.04 | 0.04 | N.A. | N.A. |
| (d2) | NRIs | 374 | 511547 | 436597 | 0.18 | 0.18 | | N.A. |
| L | Sub-Total (B)(2) | 50799 | 53906068 | 47971248 | 19.31 | 19.31 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 50877 | 123619448 | 117594153 | 44.28 | 44.28 | N.A. | N.A. |
| | TOTAL (A)+(B) | 50885 | 279201220 | 273175925 | 100.00 | 100.00 | 42666914 | 15.28 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | N.A. | 0.00 | N.A. | N.A. |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| C2 | Public | 0 | 0 | 0 | N.A. | 0 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 50885 | 279201220 | 273175925 | N.A. | 100.00 | 42666914 | 15.28 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| | | | Total Sha | res held | Shares | pledged or oth encumbered | erwise | Details of | warrants | con | tails of vertible urities | Total shares (includin |
|-------------------|---|---|----------------|--|----------------|--|--|---------------------------------------|---|------|--|--------------------------------------|
| Sr. No. (I) | Name of the shareholder (II) | PAN of the Sharehol der (III) | Number (IV) | as a % of grand total (A) + (B) + (C) (V) | Number (VI) | as a percentage (VII) = (VI) / (IV)*100 | as a % of grand total (A) + (B) + (C) of sub- clause (I)(a) (VIII) | Number of warrants held (XI) | As a % total number of warrants of the same class (X) | ible | number of convertibl e securities | and convertib le securities |
| 1 | Urvi A. Piramal | AAAJP88 61F | 2792015 | 1.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | Rajeev A. Piramal | AAEPP77 27R | 921365 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | Harshvardha n A.Piramal | AAEPP77 28A | 921365 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | Nandan A.Piramal | AFWPP9 313E | 921365 | 0.33 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | Kalpana Singhania | ABVPS47 26R | 30000 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | Powerjet Carriers And Transporters Pvt.Ltd | AAECP79 51J | 66414 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | Morarjee Goculdas Spinning & Weaving Company Limited Senior Employees Stock Option Scheme through its trustees Urvi A. Piramal and Mahesh S. Gupta | AABTM3 068P | 1000000 | 0.36 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |

| 8 | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | 14892924 8 | 53.34 | 4266691 4 | 28.65 | 15.28 | 0 | 0 | 0 | 0 | 0 |
|---|--|---------------|-------|--------------|-------|-------|---|------|---|------|------|
| | TOTAL | 15558177 2 | 55.72 | 4266691 4 | 27.42 | 15.28 | 0 | 0.00 | 0 | 0.00 | 0.00 |

<u>I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding</u> <u>more than 1% of the total number of shares</u>

| | | | | Shares as a percentage of | Details of | warrants | | convertible rities | Total shares (including |
|------------|--|-------------------------|---------------------|--|----------------------------|--|--|--|--|
| Sr. No. | Name of the shareholder | PAN No. of the older | Number of shares | total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
| | Life Insurance Corporation of India | AAACL0582H | 7411369 | 2.65 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Franklin Templeton Investment Funds | AABCT5310J | 27919414 | 10.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Universal Investment GMBH A/c. BAYVK A2- Funds | AAAAB6259M | 3945423 | 1.41 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Templeton Emerging Markets Investment Trust PLC | AAACT5804E | 15595175 | 5.59 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Highend Mercantile Pvt.Ltd | AABCH8883J | 4241308 | 1.52 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Newdeal Multitrade Pvt Ltd | ACCN4577G | 12404106 | 4.44 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Blossom Mercantile Pvt.Ltd. | AADCB1825C | 4710645 | 1.69 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Peninsula Land Limited Employee Stock Option Scheme through its trustee Mahesh Shrikrishna Gupta jointly with Narendra Kumar Aneja | AABTP1779J | 3411307 | 1.22 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | | 796 387 47 | | 0 | 0.00 | 0 | 0.00 | 0 |

<u>I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding</u> more than 5% of the total number of shares

| | | | | Shares as a | Detail | s of warrants | Details of conve | ertible securities | |
|------------|--|------------|---------------------|---|-------------------------------|--|---|--|--|
| Sr. No. | | | Number of shares | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
| 1 | Franklin Templeton Investment Funds | AABCT5310J | 27919414 | 10.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 2 | TempletonEmerging Markets Investment Trust PLC | AAACT5804E | 15595175 | 5.59 | 0 | 0.00 | 0 | 0.00 | 0 |
| | TOTAL | | 43514589 | 15.59 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | | Number of locked- in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | |
|------------|---|------------|--------------------------------|---|--|
| 1 | Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal | AACTA4230A | 29220513 | 10.47 | |
| | TOTAL | | 29220513 | 10.47 | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. | outstanding | Number of outstanding | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para |
|-----|-------------|--------------------------|--|---|
|-----|-------------|--------------------------|--|---|

| | | | (I)(a) above} |
|-------|---|---|---------------|
| TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Name of the DR Holder | outstanding DR (ADRs, GDRs, | shares underlying outstanding | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------------------|-----------------------------------|-------------------------------------|---|
| | TOTAL | 0 | 0.00 |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder | Right | ber of V s held ir of secu | n each | Total Voting Rights (III+IV+V) | Total Voting Rights i. (VI) | |
|------------|--|---------------------|----------------------------------|-------------------|--------------------------------------|---|--|
| (I) | (II) | Class X (III) | Class Y (IV) | Class Z (V) | (VI) | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group ² | | | | | | |
| | Indian | | | | | | |
| (9) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | 1 | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
|-------------|--|---|---|---|---|------|------|
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other (Total) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |